

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:
CITY OF DETROIT, MICHIGAN
Debtor.

Chapter 9
Case No. 13-53846
Hon. Steven W. Rhodes

**DECLARATION OF SAMUEL S. KOHN IN SUPPORT OF LIMITED
OBJECTION OF AMBAC ASSURANCE CORPORATION, ASSURED
GUARANTY MUNICIPAL CORP., FINANCIAL GUARANTY
INSURANCE COMPANY, AND NATIONAL PUBLIC FINANCE
GUARANTEE CORPORATION TO MOTION OF THE CITY OF
DETROIT FOR ENTRY OF AN ORDER (I) ESTABLISHING
PROCEDURES FOR SOLICITATION AND TABULATION OF VOTES TO
ACCEPT OR REJECT PLAN OF ADJUSTMENT AND (II) APPROVING
NOTICE PROCEDURES RELATED TO CONFIRMATION OF THE PLAN
OF ADJUSTMENT**

1. I am a member of the law firm of Chadbourne & Parke LLP, counsel to Assured Guaranty Municipal Corp., formerly known as Financial Security Assurance Inc. (“Assured”), a creditor and party in interest in the chapter 9 case of the City of Detroit, Michigan (the “City”).

2. Attached hereto as Exhibit “A” is a true and correct copy of the Composite Sale Order of the Finance Director of the City of Detroit, dated May 14, 2003, pertaining to the Senior Lien Revenue and Revenue Refunding Bonds Series 2003(A) issued by the City, which contains the Annex C: FSA Supplement.

3. Attached hereto as Exhibit “B” is a true and correct copy of a bond

specimen pertaining to the Senior Lien Revenue and Revenue Refunding Bonds Series 2003(A) issued by the City.

4. Attached hereto as Exhibit "C" is a true and correct copy of the Composite Sale Order of the Finance Director of the City of Detroit, dated July 19, 2006, pertaining to the Water Supply System Revenue Senior Lien Bond Series 2006(A) issued by the City, which contains Exhibit A: Senior Lien Insurer Provisions.

5. Attached hereto as Exhibit "D" is a true and correct copy of a bond specimen pertaining to the Water Supply System Revenue Senior Lien Bond Series 2006(A) issued by the City.

I declare under penalty of perjury that the foregoing is true and correct. Executed on March 4, 2014 in New York, New York.

Signed /s/ Samuel S. Kohn